

WIRES & FABRIKS (S.A.) LIMITED

Regd. Off. 7, C. R. Avenue, Kolkata -700 072

E-mail : ig@cal.wirefabrik.com, CIN : L29265WB1957PLC023379

(Rs. In Lacs)

Statement of Standalone Unaudited Results for the Quarter and 6 months ended 30th September, 2016

Particulars	Quarter Ended			Six Months Ended		Year Ended
	30.09.16	30.06.16	30.09.15	30.09.16	30.09.15	31.03.16
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from operations						
(a) Net Sales / Income from operations (Net of Excise Duty)	2494.26	2224.66	2452.09	4718.92	4621.37	9942.75
(b) Other operating Income	0.00	0.00	0.00	0.00	0.00	0.00
Total Income from operations (net)	2494.26	2224.66	2452.09	4718.92	4621.37	9942.75
2 Expenses						
(a) Cost of materials consumed	761.93	762.02	745.68	1523.95	1424.29	2851.98
(b) Purchase of stock -in-trade	188.16	171.42	134.38	359.58	202.42	527.03
(c) Changes in inventories of Finished goods, Work-in-progress and Stock-in-trade	-133.66	-158.25	-43.25	-291.91	-33.07	28.00
(d) Employee benefits expenses	489.64	429.74	501.00	919.38	910.25	1847.85
(e) Depreciation and amortisation expenses	230.79	192.21	160.72	423.00	320.57	735.38
(f) Other Expenditure	827.20	724.55	795.26	1551.75	1502.98	3398.29
Total expenses	2364.06	2121.69	2293.79	4485.75	4327.44	9388.53
3 Profit from Operations before other income, finance costs and Exceptional Items (1-2)	130.20	102.97	158.30	233.17	293.93	554.22
4 Other Income	5.59	5.44	11.37	11.03	17.39	33.65
5 Profit from ordinary activities before finance costs and Exceptional Items (3+4)	135.79	108.41	169.67	244.20	311.32	587.87
6 Finance costs	93.13	77.74	129.64	170.87	241.55	461.94
7 Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	42.66	30.67	40.03	73.33	69.77	125.93
8 Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9 Profit from ordinary activities before tax (7+8)	42.66	30.67	40.03	73.33	69.77	125.93
10 Tax Expenses	3.69	0.63	1.74	4.32	2.05	-15.71
11 Net Profit from Ordinary Activities after tax (9-10)	38.97	30.04	38.29	69.01	67.72	141.64
12 Extraordinary items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13 Net Profit for the period (11-12)	38.97	30.04	38.29	69.01	67.72	141.64
14 Paid-up equity share capital (face value Rs.10/- per share)	305.63	305.63	305.63	305.63	305.63	305.63
15 Reserves excluding Revaluation Reserves as per balance sheet of previous year						3887.53
16 Earning per share (before extraordinary item) (of Rs 10/- each) (not annualised):						
(a) Basic	1.28	0.98	1.25	2.26	2.22	4.63
(b) Diluted	1.28	0.98	1.25	2.26	2.22	4.63
16 Earning per share (after extraordinary item) (of Rs 10/- each) (not annualised):						
(a) Basic	1.28	0.98	1.25	2.26	2.22	4.63
(b) Diluted	1.28	0.98	1.25	2.26	2.22	4.63

Segment Wise Revenue, Results and Capital Employed for the quarter and 6 months ended 30th September, 2016

Particulars	Quarter Ended			Six Months Ended		Year Ended
	30.09.16	30.06.16	30.09.15	30.09.16	30.09.15	31.03.16
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenue (net sales/ income)						
(a) Paper Mill Products	2428.90	2164.85	2391.81	4593.75	4522.39	9795.74
(b) Wind Power	67.38	60.18	64.18	127.56	106.02	157.56
(c) Unallocated						
Total	2496.28	2225.03	2455.99	4721.31	4628.41	9953.30
Less : Inter Segment Revenue	2.02	0.37	3.90	2.39	7.04	10.55
Net Sales / Income from operations	2494.26	2224.66	2452.09	4718.92	4621.37	9942.75
2 Segment Results (Profit before tax and interest)						
(a) Paper Mill Products	261.64	218.28	284.91	479.92	558.05	1104.49
(b) Wind Power	34.19	12.83	26.41	47.02	26.93	12.54
(c) Unallocated						
Total	295.83	231.11	311.32	526.94	584.98	1117.03
Less Interest	92.31	77.61	122.78	169.92	231.61	447.65
Less Un-allocable Expenditure net of Un-allocated income	160.86	122.83	148.51	283.69	283.60	543.45
Profit Before Tax	42.66	30.67	40.03	73.33	69.77	125.93
3 Capital Employed (segment assets - segment liabilities)						
(a) Paper Mill Products	9775.99	9827.48	8377.81	9775.99	8377.81	9953.17
(b) Wind Power	849.33	847.81	882.10	849.33	882.10	820.49
(c) Un-allocable Liabilities net of Assets	2010.62	1758.29	1782.93	2010.62	1782.93	1786.85
Total	8614.70	8917.00	7476.98	8614.70	7476.98	8986.81

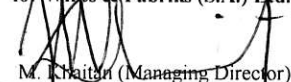
Notes:

- The above results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 09.11.2016.
- Previous year / quarter figures have been re-arranged /re-grouped wherever considered necessary.

Place : Jaipur

Date : 09.11.2016

for Wires & Fabriks (S.A.) Ltd.


M. Chaitan (Managing Director)

Paper Machine Clothing * Paper Making Chemicals

An ISO 9001 : 2015 Company

Statement of Audited Assets and Liabilities as per Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

(Rs in Lacs)

Particulars	As at 30.09.2016	As at 30.09.2015
A. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	305.63	305.63
(b) Reserves and surplus	3892.74	3812.07
Sub-total - Shareholders' funds	4198.37	4117.70
2. Non-current liabilities		
(a) Long-term borrowings	3380.00	2303.66
(b) Deferred tax liabilities (net)	482.71	513.21
(c) Long-term provisions	165.97	143.98
Sub-total - Non-current liabilities	4028.68	2960.85
3. Current liabilities		
(a) Short-term borrowings	2119.51	2052.71
(b) Trade payables	898.26	884.23
(c) Other current liabilities	2135.73	2050.02
(d) Short-term provisions	413.12	402.19
Sub-total - Current liabilities	5566.62	5389.15
TOTAL - EQUITY AND LIABILITIES	13793.67	12467.70
B. ASSETS		
1. Non-current assets		
(a) Fixed assets	6510.74	5010.41
(b) Non-current investments	0.55	0.55
(c) Long-term loans and advances	21.89	21.18
Sub-total - Non-current assets	6533.18	5032.14
2. Current assets		
(a) Inventories	1992.72	1584.82
(b) Trade receivables	3999.69	4175.28
(c) Cash and cash equivalents	383.52	579.37
(d) Short-term loans and advances	340.14	720.71
(e) Other current assets	544.42	375.38
Sub-total - Current Assets	7260.49	7435.56
TOTAL - ASSETS	13793.67	12467.70

Place: Jaipur
Dated: 09.11.2016

for Wires & Fabriks (S.A.) Ltd.


M. Khaitan (Managing Director)

