

# WIRES & FABRIKS (S.A.) LIMITED

Regd. Off. 7, C. R. Avenue, Kolkata -700 072

E-mail : ig@cal.wirefabrik.com, CIN : L29265WB1957PLC023379

(Rs. In Lacs)

## Statement of Standalone Unaudited Results for the Quarter and 9 months ended 31st December, 2016

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.16	30.09.16	31.12.15	31.12.16	31.12.15	31.03.16
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1 Income from operations</b>						
(a) Net Sales / Income from operations ( Net of Excise Duty)	2551.73	2494.26	2473.98	7270.65	7095.35	9942.75
(b) Other operating Income	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total Income from operations (net)</b>	<b>2551.73</b>	<b>2494.26</b>	<b>2473.98</b>	<b>7270.65</b>	<b>7095.35</b>	<b>9942.75</b>
<b>2 Expenses</b>						
(a) Cost of materials consumed	788.75	761.93	746.64	2312.70	2170.93	2851.98
(b) Purchase of stock -in-trade	146.63	188.16	181.62	506.21	384.04	527.03
(c) Changes in inventories of Finished goods, Work-in-progress and Stock-in-trade	-55.26	-133.66	-52.91	-347.17	-85.98	28.00
(d) Employee benefits expenses	452.23	489.64	469.16	1371.61	1379.41	1847.85
(e) Depreciation and amortisation expenses	298.52	230.79	192.40	721.52	512.97	735.38
(f) Other Expenditure	778.44	827.20	802.12	2330.19	2305.10	3398.29
<b>Total expenses</b>	<b>2409.31</b>	<b>2364.06</b>	<b>2339.03</b>	<b>6895.06</b>	<b>6666.47</b>	<b>9388.53</b>
3 Profit from Operations before other income, finance costs and Exceptional Items (1-2)	142.42	130.20	134.95	375.59	428.88	554.22
4 Other Income	5.72	5.59	4.79	16.75	22.18	33.65
5 <b>Profit from ordinary activities before finance costs and Exceptional Items (3+4)</b>	<b>148.14</b>	<b>135.79</b>	<b>139.74</b>	<b>392.34</b>	<b>451.06</b>	<b>587.87</b>
6 Finance costs	106.27	93.13	98.61	277.14	340.16	461.94
7 <b>Profit from ordinary activities after finance costs but before Exceptional Items (5-6)</b>	<b>41.87</b>	<b>42.66</b>	<b>41.13</b>	<b>115.20</b>	<b>110.90</b>	<b>125.93</b>
8 Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9 <b>Profit from ordinary activities before tax (7+8)</b>	<b>41.87</b>	<b>42.66</b>	<b>41.13</b>	<b>115.20</b>	<b>110.90</b>	<b>125.93</b>
10 Tax Expenses	1.10	3.69	-3.03	5.42	-0.98	-15.71
11 <b>Net Profit from Ordinary Activities after tax (9-10)</b>	<b>40.77</b>	<b>38.97</b>	<b>44.16</b>	<b>109.78</b>	<b>111.88</b>	<b>141.64</b>
12 Extraordinary items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13 <b>Net Profit for the period (11-12)</b>	<b>40.77</b>	<b>38.97</b>	<b>44.16</b>	<b>109.78</b>	<b>111.88</b>	<b>141.64</b>
14 Paid-up equity share capital (face value Rs. 10/- per share)	305.63	305.63	305.63	305.63	305.63	305.63
15 Reserves excluding Revaluation Reserves as per balance sheet of previous year						3887.53
16. i <b>Earning per share (before extraordinary item) (of Rs 10/- each) (not annualised):</b>						
(a) Basic	1.33	1.28	1.45	3.59	3.66	4.63
(b) Diluted	1.33	1.28	1.45	3.59	3.66	4.63
16. ii <b>Earning per share (after extraordinary item) (of Rs 10/- each) (not annualised):</b>						
(a) Basic	1.33	1.28	1.45	3.59	3.66	4.63
(b) Diluted	1.33	1.28	1.45	3.59	3.66	4.63

## Segment Wise Revenue, Results and Capital Employed for the quarter and 9 months ended 31st December, 2016

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.16	30.09.16	31.12.15	31.12.16	31.12.15	31.03.16
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1 Segment Revenue (net sales/ income)</b>						
(a) Paper Mill Products	2534.01	2428.90	2449.19	7127.76	6971.58	9795.74
(b) Wind Power	18.60	67.38	26.38	146.16	132.40	157.56
(c) Unallocated						
<b>Total</b>	<b>2552.61</b>	<b>2496.28</b>	<b>2475.57</b>	<b>7273.92</b>	<b>7103.98</b>	<b>9953.30</b>
Less : Inter Segment Revenue	0.88	2.02	1.59	3.27	8.63	10.55
<b>Net Sales / Income from operations</b>	<b>2551.73</b>	<b>2494.26</b>	<b>2473.98</b>	<b>7270.65</b>	<b>7095.35</b>	<b>9942.75</b>
<b>2 Segment Results (Profit before tax and interest )</b>						
(a) Paper Mill Products	293.81	261.64	268.94	773.73	826.99	1104.49
(b) Wind Power	-8.82	34.19	-12.72	38.20	14.21	12.54
(c) Unallocated						
<b>Total</b>	<b>284.99</b>	<b>295.83</b>	<b>256.22</b>	<b>811.93</b>	<b>841.20</b>	<b>1117.03</b>
Less Interest	92.50	92.31	94.86	262.42	326.47	447.65
Less Un-allocable Expenditure net of Un-allocated Income	150.62	160.86	120.23	434.31	403.83	543.45
<b>Profit Before Tax</b>	<b>41.87</b>	<b>42.66</b>	<b>41.13</b>	<b>115.20</b>	<b>110.90</b>	<b>125.93</b>
<b>3 Capital Employed (segment assets - segment liabilities)</b>						
(a) Paper Mill Products	9702.63	9775.99	9666.37	9702.63	9666.37	9953.17
(b) Wind Power	806.92	849.33	859.18	806.92	859.18	820.49
(c) Un-allocable Liabilities net of Assets	1960.03	2010.62	2159.40	1960.03	2159.40	1786.85
<b>Total</b>	<b>8549.52</b>	<b>8614.70</b>	<b>8366.15</b>	<b>8549.52</b>	<b>8366.15</b>	<b>8986.81</b>

Notes:

- The above results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 10.02.2017.
- Previous year / quarter figures have been re-arranged /re-grouped wherever considered necessary.

Place : Jaipur  
Date : 10.02.2017

for Wires & Fabriks (S.A.) Ltd.

M. Chatterjee (Managing Director)

**Paper Machine Clothing \* Paper Making Chemicals**

An ISO 9001 : 2015 Company