

S. S. KOTHARI & CO.

CHARTERED ACCOUNTANTS

S.S. KOTHARI	B.Com., C.T.A. (LOND), F.C.A.	R.N. BARDHAN	B.Com., F.C.A.
R.K. ROYCHOUDHURY	B.Sc., B.Com., F.C.A.	A. DATTA	B.Com., F.C.A.
T.K. SENGUPTA	B.Com., LL.B., F.C.A.	P.K. BHATTACHARYA	B.Com., F.C.A.
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LIMITED REVIEW REPORT

We have reviewed the accompanying statement of Unaudited financial results of **Wires And Fabriks (S.A.) Ltd.** having its registered office at 7, Chittaranjan Avenue, Kolkata 700072 for the period ended 30th June, 2015. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.S.Kothari & Co.
Chartered Accountants
Firm Reg.No.- 302034E



(R. N. Bardhan)
Partner

Membership No. 17270

21, Old Court House Street
Kolkata 700 001
Dated, the 12TH day of August 2015



WIRES & FABRIKS (S.A.) LIMITED

Regd. Off. 7, C. R. Avenue, Kolkata -700 072

E-mail : ig@cal.wirefabrik.com, CIN : L29265WB1957PLC023379

Statement of Unaudited Financial Results for the Quarter ended 30th June,2015

PART I

Particulars	Quarter Ended			Year Ended
	30.06.15	31.03.15	30.06.14	31.03.15
1 Income from operations				
(a) Net Sales / Income from operations (Net of Excise Duty)	2169.28	2441.34	2161.40	9925.10
(b) Other operating Income	0.00	0.00	0.50	0.50
Total Income from operations (net)	2169.28	2441.34	2161.90	9925.60
2 Expenses *				
(a) Cost of materials consumed	678.61	731.88	743.02	3022.58
(b) Purchase of stock -in-trade	68.04	136.54	233.73	619.09
(c) Changes in inventories of Finished goods, Work-in-progress and Stock-in-trade	10.18	-115.80	-163.07	-23.61
(d) Employee benefits expenses	409.25	382.39	411.75	1683.30
(e) Depreciation and amortisation expenses	159.85	155.41	156.28	641.53
(f) Other Expenditure	707.72	929.31	659.91	3247.89
Total expenses	2033.65	2219.73	2041.62	9190.78
3 Profit from Operations before other income, finance costs and Exceptional Items (1-2)	135.63	221.61	120.28	734.82
4 Other Income	6.02	9.61	4.78	24.12
5 Profit from ordinary activities before finance costs and Exceptional Items (3+4)	141.65	231.22	125.06	758.94
6 Finance costs	111.91	106.58	100.65	411.17
7 Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	29.74	124.64	24.41	347.77
8 Exceptional Items	0.00	0.00	0.00	0.00
9 Profit from ordinary activities before tax (7+8)	29.74	124.64	24.41	347.77
10 Tax Expenses	0.31	-60.66	-4.89	-30.82
11 Net Profit from Ordinary Activities after tax (9-10)	29.43	185.30	29.30	378.59
12 Extraordinary items (net of tax expenses)	0.00	0.00	0.00	0.00
13 Net Profit for the period (11-12)	29.43	185.30	29.30	378.59
14 Share of profit / (loss) of associates	0.00	0.00	0.00	0.00
15 Minority Interest	0.00	0.00	0.00	0.00
16 Net Profit after taxes, minority interest and share of profit of associates (13+14+15)	29.43	185.30	29.30	378.59
17 Paid-up Equity Share Capital (Face value Rs.10/- per Share)	305.63	305.63	305.63	305.63
18 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				3745.88
19 i Earning Per Share (before extraordinary item) (Of Rs 10/- each) (not annualised):				
(a) Basic	0.96	6.06	0.96	12.39
(b) Diluted	0.96	6.06	0.96	12.39
19 ii Earning Per Share (after extraordinary item) (Of Rs. 10/- each) (not annualised):				
(a) Basic	0.96	6.06	0.96	12.39
(b) Diluted	0.96	6.06	0.96	12.39

PART II

Particulars of Shareholding				
1 Public shareholding				
Number of Shares	769894	769894	765194	769894
Percentage of Shareholding	25.19	25.19	25.04	25.19
2 Promoters and promoter group Shareholding				
a) Pledged/ Encumbered				
- Number of Shares	Nil	Nil	Nil	Nil
-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
-Percentage of Shares (as a % of the total share Capital of the company)	Nil	Nil	Nil	Nil
b) Non- encumbered				
- Number of Shares	2286356	2286356	2291056	2286356
-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
-Percentage of Shares (as a % of the total share Capital of the company)	74.81	74.81	74.96	74.81

B Investor Complaints	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil



[Handwritten Signature]

Segment Wise Reporting for the quarter ended 30th June, 15

Particulars	Quarter Ended			Year Ended
	30.06.15	31.03.15	30.06.14	31.03.15
1 Segment Revenue (net sales/ income)				
(a) Paper Mill Products	2130.58	2408.58	2126.58	9759.48
(b) Wind Power	41.84	37.76	38.14	178.82
(c) Unallocated				
Total	2172.42	2446.34	2164.72	9938.30
Less : Inter Segment Revenue	3.14	5.00	3.32	13.20
Net Sales / Income from operations	2169.28	2441.34	2161.40	9925.10
2 Segment Results (Profit before tax and interest)				
(a) Paper Mill Products	273.14	397.60	247.55	1275.89
(b) Wind Power	0.52	18.24	-13.26	13.91
(c) Unallocated				
Total	273.66	415.84	234.29	1289.80
Less Interest	108.83	104.71	100.33	405.49
Less Un-allocable Expenditure net of Un-allocated Income	135.09	186.49	109.55	536.54
Profit Before Tax	29.74	124.64	24.41	347.77
3 Capital Employed (segment assets - segment liabilities)				
(a) Paper Mill Products	8263.89	7972.68	7964.14	7972.68
(b) Wind Power	882.62	902.80	985.70	902.80
(c) Un-allocable Liabilities net of Assets	1822.18	1829.88	1733.88	1829.88
Total	7324.33	7045.60	7215.96	7045.60

Notes:

- The above results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 12.08.2015.
- Previous year / quarter figures have been re-arranged /re-grouped wherever considered necessary.
- The company has taken up expansion programme which is expected to complete by 2016-17

Place : Kolkata
Date : 12.08.2015

for Wires & Fabrics (S.A.) Ltd.

M. Khaitan (Managing Director)

Paper Machine Clothing * Paper Making Chemicals

An ISO 9001 : 2008 Company

